

## 4.3 FINANCIAL HIGHLIGHTS

| Particulars                                | 30 June<br>2024 | 30 June<br>2023 | 30 June<br>2022 | 30 June<br>2021 | 30 June<br>2020 |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>Operating Data (Taka in million)</b>    |                 |                 |                 |                 |                 |
| Turnover                                   | 45,205          | 55,179          | 53,420          | 39,661          | 24,031          |
| Cost of Sales                              | 36,581          | 50,574          | 44,811          | 30,087          | 14,555          |
| Gross Profit                               | 8,624           | 4,605           | 8,609           | 9,573           | 9,475           |
| General & Admin Expenses                   | 531             | 517             | 674             | 478             | 507             |
| Operating Profit                           | 8,222           | 4,198           | 7,963           | 9,350           | 9,261           |
| Interest & Financial Charges               | 3,229           | 2,830           | 1,806           | 1,620           | 1,764           |
| Net Profit of the Company                  | 5,560           | 1,715           | 6,730           | 8,429           | 8,484           |
| Net Profit Attributable to Owners          | 3,347           | 2,207           | 4,129           | 5,605           | 5,525           |
| <b>Balance Sheet Data (BDT in million)</b> |                 |                 |                 |                 |                 |
| Paid up Capital                            | 10,679          | 10,679          | 10,679          | 10,679          | 10,679          |
| Shareholders' Equity                       | 44,250          | 40,596          | 38,148          | 36,785          | 33,637          |
| Non-current liabilities                    | 16,645          | 18,914          | 19,333          | 19,836          | 22,465          |
| Current Assets                             | 44,706          | 49,072          | 49,061          | 28,551          | 18,482          |
| Current Liabilities                        | 31,895          | 37,777          | 34,147          | 12,532          | 6,070           |
| Total Assets                               | 108,724         | 110,123         | 103,388         | 79,036          | 69,338          |
| Total Liabilities                          | 48,539          | 56,691          | 53,480          | 32,368          | 28,534          |
| <b>Financial Ratios</b>                    |                 |                 |                 |                 |                 |
| Gross Profit Ratio (%)                     | 19.08%          | 8.35%           | 16.12%          | 24.14%          | 39.43%          |
| Net Profit Ratio (%)                       | 12.30%          | 3.11%           | 12.60%          | 21.25%          | 35.30%          |
| Return on Total Assets (%)                 | 5.08%           | 1.61%           | 7.38%           | 11.36%          | 12.17%          |
| Total Debt Equity Ratio                    | 80.65%          | 106.10%         | 107.16%         | 69.36%          | 69.93%          |
| Return on Equity (%)                       | 7.89%           | 5.61%           | 11.02%          | 15.92%          | 16.20%          |
| Price Earnings Ratio (Times)               | 7.06            | 16.43           | 9.69            | 8.40            | 6.79            |
| Current Ratio (Times)                      | 1.40            | 1.30            | 1.44            | 2.28            | 3.04            |
| <b>Other data</b>                          |                 |                 |                 |                 |                 |
| Earnings Per Share (BDT)                   | 3.13            | 2.07            | 3.87            | 5.25            | 5.17            |
| Dividend (%)                               | C-10            | C-10            | C-20            | C-35            | C-35            |
| Total No of Shares Outstanding             | 1,067,877,239   | 1,067,877,239   | 1,067,877,239   | 1,067,877,239   | 1,067,877,239   |
| Weighted Average no of Shares Outstanding  | 1,067,877,239   | 1,067,877,239   | 1,067,877,239   | 1,067,877,239   | 1,067,877,239   |
| Total no of Sponsors Shares Under Lock in  | 723,754,740     | 723,754,740     | 723,754,740     | 723,754,740     | 723,754,740     |
| Total no of Free Float Shares              | 354,144,187     | 354,144,187     | 354,144,187     | 344,122,499     | 344,122,499     |
| Return on Capital Employed (ROCE in %)     | 9.13            | 2.88            | 11.71           | 14.89           | 15.12           |
| EBITDA (BDT in millions)                   | 10,715          | 6,571           | 10,009          | 11,269          | 11,188          |
| Capacity Utilisation (%)                   | 32%             | 44%             | 50%             | 54%             | 33%             |
| Installed Capacity (MW)                    | 931             | 931             | 931             | 931             | 931             |
| Licensed Capacity (MW)                     | 976             | 976             | 976             | 976             | 976             |
| Electricity Sold (MWH)                     | 2,621,719       | 3,588,666       | 4,069,915       | 4,388,284       | 2,674,757       |
| No. of Permanent Employee                  | 499             | 497             | 554             | 581             | 593             |
| No. of Power Plant                         | 15              | 15              | 15              | 15              | 15              |